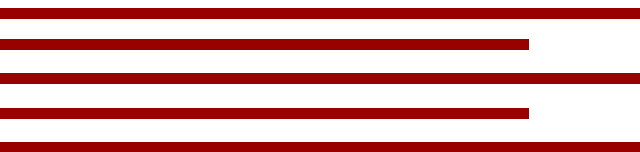


شركة الاستثمارات الوطنية
NATIONAL INVESTMENTS COMPANY



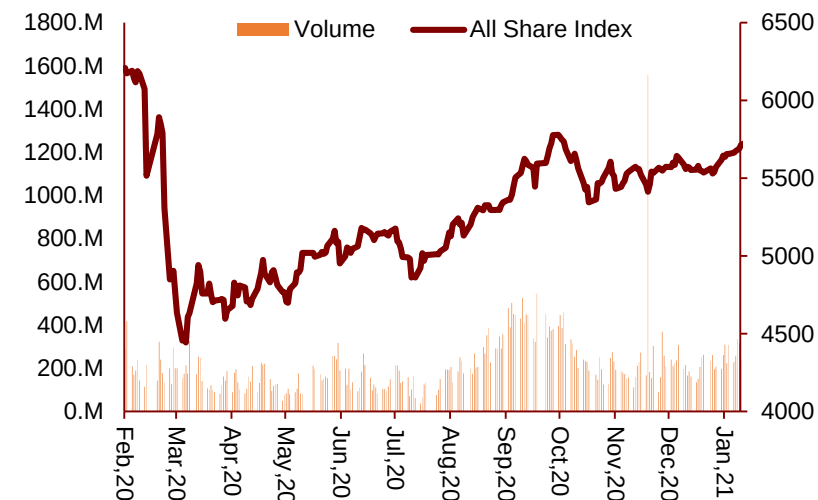
GCC DAILY MARKET WRAP

Wednesday, February 3, 2021



Market Watch

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Kuwait		%	%	%	%	%			
Kuwait All Share Index	5,700.91	-0.90	-0.80	-1.36	2.81	2.81	33.46 KWD	1.83	22.40
Kuwait Premier Index	6,224.82	-0.93	-0.82	-1.19	3.00	3.00	24.35 KWD	2.00	19.50
Kuwait Main Index	4,669.59	-0.83	-0.44	-1.52	2.57	2.57	9.11 KWD	1.38	25.30
NIC 50	6,843.31	-0.93	-0.87	-1.27	2.93	3.00	28.60 KWD	1.57	15.56
Kuwait Sector									
Banking	1,290.48	-0.95	-0.86	-1.19	2.22	2.22	19.26 KWD	1.98	20.50
Telecom	1,163.84	-0.87	-0.05	-1.12	5.58	5.58	3.60 KWD	2.01	15.09
Industrials	924.12	-0.57	-1.03	-1.18	3.71	3.71	3.32 KWD	1.53	17.63
Financial services	955.51	-1.13	-1.45	-1.73	2.78	2.78	2.49 KWD	0.95	20.00
Real estate	986.75	-1.36	-1.71	-2.10	3.58	3.58	2.15 KWD	1.08	19.75
Basic materials	927.87	-0.11	-1.74	-1.13	3.26	3.26	0.83 KWD	1.31	19.50
Health care	815.86	0.00	-0.03	-0.03	-1.30	-1.30	0.40 KWD	6.11	19.50
Consumer services	807.14	-2.69	-4.44	-4.43	-1.40	-1.40	0.43 KWD	2.88	9.09
Insurance	1,284.19	-0.09	7.83	-7.61	11.07	11.07	0.49 KWD	1.15	7.14
Consumer goods	738.04	-0.33	-0.24	-0.42	-1.11	-1.11	0.23 KWD	1.47	24.00
Oil and Gas	1,253.01	0.84	1.35	1.17	-1.90	-1.90	0.26 KWD	1.41	19.50
Technology	676.58	6.65	28.81	28.99	34.59	34.59	0.01 KWD	0.70	0.00



What Move the GCC markets ,

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
GCC Markets		%	%	%	%	%			
Saudi (TASI)	8,542.55	-0.88	-3.00	-1.84	-1.69	-1.69	8,938 SAR	5.83	28.90
Qatar (QE Index)	10,471.92	-0.44	-0.28	0.40	0.76	0.76	546 QAR	1.71	12.50
Dubai (DFMGI)	2,712.51	-0.43	0.57	2.20	8.85	8.85	297 AED	1.25	14.58
Abu Dhabi (ADI)	5,674.67	-0.41	0.58	1.45	12.47	12.47	801 AED	4.46	15.12
Bahrain (BAX)	1,464.76	-0.13	0.51	0.15	-1.68	-1.68	15 BHD	1.33	10.95
MUSCAT SE INDEX	3,603.72	-0.52	-1.24	-1.36	-1.50	-1.50	4 OMR	0.78	12.29
Developed Markets									
MSCI World Index	2,731.95	1.26	2.64	2.64	1.56	1.56			
U.S. (S&P 500)	3,826.31	0.00	3.02	3.02	1.87	1.87			
U.K. (FTSE 100)	6,514.32	-0.04	1.67	1.67	0.83	0.83			
Japan (Topix)	1,871.09	1.30	3.44	3.44	3.68	3.68			
Emerging Markets									
MSCI EM Index	1,381.19	1.48	3.88	3.88	6.96	6.96			
China (SSE Composite)	3,517.31	-0.46	0.98	0.98	1.27	1.27			
India (Sensex)	50,255.75	0.92	8.58	8.58	5.24	5.24			

Oil Prices

Oil prices rose in Asia on Wednesday after hitting their highest in about a year in the previous session, supported by an unexpected draw in U.S. crude stockpiles and an OPEC+ estimate of a global oil market deficit this year. **Brent crude futures rose 48 cents, or 0.84%, to \$57.94 a barrel**

Kuwait Market

The market are closed today down by 0.9%, value traded 49.5 million KD, Premier market value traded reach 29 million KD and closed at 6,225 change by -0.93% , oil prices is \$57 a barrel,

Saudi Market

The Market closed by -0.88%, today market Performance are linked to oil prices above \$57 a barrel and vaccine expected positive effect on overall economy .

DAILY MARKETS WRAP,

NIC RESEARCH AND STUDIES DEP



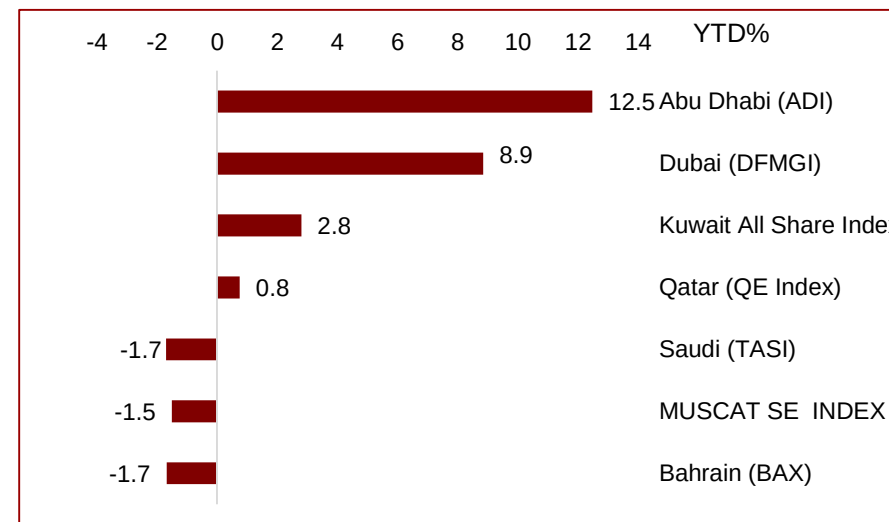
Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Blue Chip Watch		%	%	%	%	%			
Kuwait									
NBK	0.856	-0.93	-1.72	-1.72	2.14	2.14	5.92 KWD	1.58	27.00
KFH	0.716	-1.10	0.14	-0.83	5.76	5.76	5.56 KWD	2.93	34.54
Zain	0.630	-0.94	-0.16	-1.25	4.29	4.29	2.75 KWD	2.16	14.07
BOUBAYAN BANK	0.564	-0.88	-1.57	-1.05	-0.53	-0.53	1.72 KWD	2.90	34.00
Agility	0.743	-0.40	-0.40	-0.93	10.36	10.36	1.51 KWD	1.28	24.90
Saudi Arabia									
ARAMCO	34.00	-0.58	-2.16	-1.88	-2.86	-2.86	6,840.91 SAR	6.80	32.80
SABIC	99.00	0.30	-3.51	-1.79	-2.37	-2.37	296.14 SAR	1.79	33.00
STC	110.80	-0.72	-2.12	-1.77	4.53	4.53	223.23 SAR	3.48	20.03
AL-RAJHI BANK	71.70	0.28	-1.78	-0.83	-2.58	-2.58	178.77 SAR	3.25	18.70
NCB	42.30	-2.08	-1.86	0.59	-2.42	-2.42	129.20 SAR	1.70	11.35
United Arab Emirates									
ETISALAT.AD	19.80	-0.90	0.40	1.01	18.11	18.11	173.77 AED	3.71	19.43
FAB.AD	14.92	-0.93	-0.13	1.49	16.28	16.28	164.46 AED	1.51	16.22
EMIRATES NBD	11.70	-1.27	-0.85	0.86	13.59	13.59	74.85 AED	0.88	11.85
DB ISLAMIC BK	5.04	0.00	0.00	1.82	9.33	9.33	36.49 AED	0.98	9.63
EMAAR PROPERT	3.94	0.00	3.68	5.63	11.61	11.61	28.21 AED	0.50	6.73
Qatar									
QNB	17.31	-0.80	-3.22	-2.68	-2.24	-2.24	161.24 QAR	1.68	14.65
INDUSTRIES QAT	11.95	-1.81	0.25	0.67	11.13	11.13	73.66 QAR	2.24	49.43
QA ISLAMIC BK	17.00	0.59	2.23	2.79	-0.82	-0.82	39.95 QAR	1.79	13.96
MASRAF AL RAYA	4.38	-0.16	-0.20	0.83	-3.29	-3.29	32.92 QAR	2.29	15.13
MESAIEED PETRO	1.98	0.10	-2.51	-0.35	-3.37	-3.37	24.84 QAR	1.59	24.13
OMAN									
BANK MUSCAT	0.402	0.50	0.00	0.50	1.52	1.52	1.30 OMR	0.64	8.33
OMANTEL	0.764	0.00	0.53	0.53	5.52	5.52	0.57 OMR	1.04	7.69
BANK DHOFAR	0.100	0.00	-4.76	0.00	3.09	3.09	0.30 QAR	0.43	14.93
NAT BANK OF OMAN	0.134	0.00	3.08	-2.19	-16.25	-16.25	0.22 QAR	0.41	12.71
OMINVEST	0.312	0.65	-0.64	-2.50	-7.69	-7.69	0.25 QAR	0.97	6.85

Foreign Holdings										
Date	NBK	GBK	CBK	ABK	MUTAHED	KIB	BURG	KFH	BOUB	WARBA
20-Jan-21	19.97%	12.56%	0.06%	1.00%	0.28%	4.67%	3.15%	10.27%	5.09%	3.90%
27-Jan-21	20.02%	12.48%	0.06%	1.00%	0.28%	4.69%	3.09%	10.30%	5.07%	3.93%

End of Report

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Sources, Bursa Kuwait , Refinitiv , NIC



Leading Sector Performance

The market are down today by -0.9 %The leading sector bottom performance indices today are Consumer services -2.69 % Real estate -1.36 % Financial services -1.13 % respectively.

from YTD performance perspective the best sector performance are Technology by 34.59 % while the bottom sector performance is Oil and Gas by -1.9 %.

Telecommunication sector are down today by -0.87 % and act defensively in COVID19 also it outperform Kuwait all Share Index in YTD perspective by + 2.77 %.

KSA

Saudi Armco are have negative performance today by -0.58 %, SABIC have positive performance today by + 0.3 %.

STC are have negative performance today by -0.72 %, Al Rajhi Bank have positive performance today by + 0.28 %.

UAE

ETISALAT AD close -09% and act defensively with COVID19



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